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中國白銀集團  
CHINA SILVER GROUP

**CHINA SILVER GROUP LIMITED**

中國白銀集團有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 815)**

**REVISED BOOK CLOSURE PERIOD IN RELATION  
TO THE DISTRIBUTION**

Reference is made to the announcements of China Silver Group Limited (the “**Company**”) dated 30 August 2017, 28 November 2017, 11 December 2017 and 15 December 2017 and the circular of the Company dated 28 November 2017 (the “**Circular**”) in relation to the Proposed Spin-Off. Unless the content otherwise specifies, terms used in this announcement shall have the same meanings as those defined in the Circular.

## REVISED BOOK CLOSURE PERIOD IN RELATION TO THE DISTRIBUTION

As mentioned in the announcement of the Company dated 11 December 2017, the Directors were of the view that it was no longer practicable to follow the expected timetable set out in the Circular for the Distribution. To update Shareholders and investors, the Company would like to announce the following revision to the book closure period in relation to the Distribution:

<b>Event</b>	<b>Date</b>
	<b>2018</b>
Last day for dealing in China Silver Shares cum-entitlement to the Distribution	20 February
First day for dealing in China Silver Shares ex-entitlement to the Distribution	21 February
Latest time for lodging transfers of China Silver Shares to qualify for the Distribution	4:30 p.m. on 22 February
Register of members of the Company closes	23 February to 26 February
Record Date for determining the entitlement to the Distribution	26 February
Register of members of the Company re-opens	27 February

**All times refer to Hong Kong time. Please note that the expected timetable above is indicative only and may be extended or varied. If there is any change to the expected timetable above, the Company will publish an announcement as soon as possible. Shareholders and investors should be aware that the Distribution may or may not proceed and is conditional upon the Global Offering becoming unconditional in all respects.**

By order of the Board  
**China Silver Group Limited**  
**Moy Yee Wo Matthew**  
*Company Secretary*

Hong Kong, 6 February 2018

*As at the date of this announcement, the executive directors of the Company are Mr. Chen Wantian, Mr. Sung Kin Man, Mr. Song Guosheng and Mr. Chen Guoyu; and the independent non-executive directors of the Company are Mr. Guo Bin, Mr. Song Hongbing, Dr. Li Haitao and Dr. Zeng Yilong.*