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中國白銀集團  
CHINA SILVER GROUP  
**CHINA SILVER GROUP LIMITED**  
中國白銀集團有限公司  
*(incorporated in the Cayman Islands with limited liability)*  
(Stock code: 815)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING  
HELD ON 15 DECEMBER 2017**

The Board is pleased to announce that at the EGM held on 15 December 2017, the Resolutions were duly passed by way of poll.

Reference is made to the circular (the “**Circular**”) of China Silver Group Limited (the “**Company**”) and the notice of extraordinary general meeting (the “**EGM Notice**”) of the Company dated 28 November 2017 in relation to the Proposed Spin-Off and separate listing of CS Mall Group Limited on the Main Board of The Stock Exchange of Hong Kong Limited. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

**POLL RESULTS OF THE EGM**

The Board is pleased to announce that at the EGM held on 15 December 2017, (i) the ordinary resolution to approve the Proposed Spin-Off and all relevant documents or agreements in connection therewith or contemplated thereunder (“**Resolution 1(a)**”) and (ii) the ordinary resolution to authorise the board of directors of the Company to implement the Proposed Spin-Off including, without limitation, the Distribution and all incidental matters and to take all actions in connection therewith or arising therefrom relating to the Proposed Spin-Off as they shall think fit (“**Resolution 1(b)**”) as set out in the EGM Notice were duly passed by the Shareholders respectively by way of poll. The poll results taken at the EGM in respect of Resolution 1(a) and Resolution 1(b) (together, the “**Resolutions**”) are set out in the following table:

Ordinary Resolutions		For		Against	
		Number of Shares	%	Number of Shares	%
1(a)	To approve the Proposed Spin-Off and all relevant documents or agreements in connection therewith or contemplated thereunder.	844,961,140	100%	1,000	0%
1(b)	To authorise the board of directors of the Company to implement the Proposed Spin-Off including, without limitation, the Distribution and all incidental matters and to take all actions in connection therewith or arising therefrom relating to the Proposed Spin-Off as they shall think fit.	844,961,140	100%	1,000	0%

As at the date of the EGM, the total number of issued shares of the Company was 1,623,724,589 Shares, which was the total number of Shares entitling the holders to attend and vote for or against any of the Resolutions at the EGM. There was no restriction on any Shareholders to attend and vote only against any of the Resolutions at the EGM. To the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, no Shareholder is required to abstain from voting on any of the Resolutions at the EGM.

The full text of the Resolutions is set out in the EGM Notice. As more than 50% of the votes were cast in favour of each of the Resolutions, the Resolutions were duly passed as ordinary resolutions of the Company.

Computershare Hong Kong Investor Services Limited, the Company's branch share registrar in Hong Kong, was appointed and acted as the scrutineer for the vote-taking at the EGM.

By order of the Board  
**China Silver Group Limited**  
**Moy Yee Wo Matthew**  
*Company Secretary*

Hong Kong, 15 December 2017

*As at the date of this announcement, the executive directors of the Company are Mr. Chen Wantian, Mr. Sung Kin Man, Mr. Song Guosheng and Mr. Chen Guoyu; and the independent non-executive directors of the Company are Mr. Guo Bin, Mr. Song Hongbing, Dr. Li Haitao and Dr. Zeng Yilong.*